



OMNICANE INTERNATIONAL INVESTMENT CO LTD

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MAURITIUS

Real Good Food Group plc
61 Stephenson Way
Wavertree
Liverpool
England
L13 1HN

_____ 2018

Dear Sirs

Real Good Food Group plc (the Company)

We refer to the proposed admission to trading on the AIM market of London Stock Exchange plc of the ordinary share capital of the Company (the **Shares**), issued and to be issued pursuant to open offer (**Admission**) and the Circular (the **Document**) dated _____ 2018 that has been prepared in connection with such Admission, a copy of which is attached to this letter and initialled for the purposes of identification only.

We hereby consent to the issue of the Document with the inclusion therein of references to our name in the form and context in which they appear.

Yours faithfully


Jacques M d'Unienville
Director


Nelson Mirthil
Director