

13 August 2018

Real Good Food plc

(Incorporated in England and Wales with registered number 4666282)

General Meeting

The General Meeting of Real Good Food plc was held at the offices of finnCap, 60 New Broad Street, London EC2M 1JJ at 11.00 am on August 13 2018.

All four resolutions, as described fully in the Circular sent to shareholders on 18 July 2018, were passed by the meeting; the first two Resolutions were put as ordinary resolutions on a poll and Resolutions 3 & 4 were put to the meeting as Special Resolutions on a show of hands.

The number of votes lodged in the case of each resolution was as follows:

Resolution (in brief)		Votes for	%	Votes against	%	Votes withheld
1	That the Rule 9 waiver granted by the Panel for the NB concert party be approved	12,097,888	99.90%	12,000	0.10%	-
2	That the Rule 9 waiver granted by the Panel for Omincane be approved	12,097,888	99.90%	12,000	0.10%	-
3	That the Directors be given authority to allot shares in connection with the CLNs and to disapply pre-emption rights	11,387,720	99.87%	15,245	0.13%	1,623
4	That the Directors be given authority to allot shares in connection with the open offer and to disapply pre-emption rights	11,387,720	99.87%	15,245	0.13%	1,623

Note: Resolutions 1 & 2 were passed on a poll and Resolutions 3 & 4 were passed on a show of hands so that the votes shown above for 3 & 4 are the proxy votes received in advance of the meeting.